

SANTA CLARA VALLEY WATER DISTRICT
Water System Refunding Revenue Bonds, Series 2020A and B
Revenue Certificates of Participation, Series 2020C and D
Financing Schedule – (as of August 27, 2020)

AUGUST 2020						
S	M	T	W	T	F	S
						1
2	3	4	5	6	7	8
9	10	11	12	13	14	15
16	17	18	19	20	21	22
23	24	25	26	27	28	29
30	31					

SEPTEMBER 2020						
S	M	T	W	T	F	S
		1	2	3	4	5
6	7	8	9	10	11	12
13	14	15	16	17	18	19
20	21	22	23	24	25	26
27	28	29	30			

OCTOBER 2020						
S	M	T	W	T	F	S
				1	2	3
4	5	6	7	8	9	10
11	12	13	14	15	16	17
18	19	20	21	22	23	24
25	26	27	28	29	30	31

<u>Date</u>	<u>Activity</u>	<u>Responsibility</u>
Thursday, August 27	Preliminary official statement updates to BC	VW
Friday, August 28	Distribute draft preliminary official statement internally	BC
Wednesday, September 2	Comments due on draft preliminary official statement to BC	VW
Thursday, September 3	<ul style="list-style-type: none"> Distribute draft preliminary official statement to VW Upload supplemental staff memo and draft preliminary official statement for Board consideration 	BC VW
Friday, September 4	Clerk publishes Board supplemental agenda	VW
Monday, September 7	Labor Day holiday	All
Tuesday, September 8	Board considers financing	VW/MA/BC
Wednesday, September 9	Provide draft preliminary official statement to rating agencies	MA
Wednesday, September 16	Ratings due	VW/MA
Tuesday, September 22	Board consideration of mid-year rate increase	VW
Wednesday, September 23	<ul style="list-style-type: none"> Due diligence Electronically deliver preliminary official statement Distribute internet roadshow 	All SM
Tuesday, September 29	Retail order period, if any	VW/MA/SM
Wednesday, September 30	<ul style="list-style-type: none"> Institutional order period Execute bond purchase agreement 	VW/MA/SM VW/SM
Tuesday, October 6	Print final official statement	All
Wednesday, October 7	Signature execution of financing documents	VW/BC
Monday, October 12	Columbus Day holiday	All
Tuesday, October 13	Pre-closing	All
Wednesday, October 14	<ul style="list-style-type: none"> Closing Redeem commercial paper 	All VW
Friday, November 6	Conference call to discuss supplement to final official statement, if any	All

SANTA CLARA VALLEY WATER DISTRICT
Water System Refunding Revenue Bonds, Series 2020A and B
Revenue Certificates of Participation, Series 2020C and D
Financing Schedule – (as of August 27, 2020)

AUGUST 2020						
S	M	T	W	T	F	S
						1
2	3	4	5	6	7	8
9	10	11	12	13	14	15
16	17	18	19	20	21	22
23	24	25	26	27	28	29
30	31					

SEPTEMBER 2020						
S	M	T	W	T	F	S
		1	2	3	4	5
6	7	8	9	10	11	12
13	14	15	16	17	18	19
20	21	22	23	24	25	26
27	28	29	30			

OCTOBER 2020						
S	M	T	W	T	F	S
				1	2	3
4	5	6	7	8	9	10
11	12	13	14	15	16	17
18	19	20	21	22	23	24
25	26	27	28	29	30	31

Date

Activity

Responsibility

Sunday, November 8

End of 25-day period after closing to supplement official statement

All

<u>Participant</u>	<u>Key</u>
Valley Water	VW
Municipal Advisor – Public Resources Advisory Group	MA
Bond Counsel – Stradling Yocca Carlson & Rauth	BC
Senior Manager – Siebert Williams Shank	SM
Underwriters’ Counsel – Schiff Hardin LLP	UC
Trustee – U.S. Bank	TR